



February 3, 2017

TO WHOM IT MAY CONCERN:

Greenville Electric Utility System (GEUS) (the "Issuer") is represented by Specialized Public Finance, Inc. (our "Financial Advisor") to provide advice on recommendations and other advice from financial services firms concerning the issuance of municipal securities. The Issuer will rely on our Financial Advisor by seeking and considering its advice, analysis, and perspective before acting on any such recommendation or other advice, although the Issuer may not necessarily follow or Financial Advisor's advice and may also rely on representations, if any, made by financial services firms in proposals or otherwise.

By posting this letter on our website, the Issuer intends that market participants may use and rely on this letter for purposes of qualifying for the so-called IRMA exemption afforded by SEC Rule 15Ba1-1(d)(3)(vi) until the Issuer removes the letter from, or replaces it with, and updated or correcting letter posted at the same page on our website.

Financial services firms that wish to learn the identity of individuals at our Financial Advisor who will participate in advising the Issuer (so that they may determine whether our Financial Advisor is independent) should contact Steven Adams, Specialized Public Finance, Inc., 4925 Greenville Avenue, Suite 465, Dallas, Texas 75206, steven@spubfin.com, or 214-373-3911. A copy of written representations to us regarding the exemption may also be sent to our Financial Advisor at the same address.

Sincerely,

Gary Singleton
GEUS General Manager

Serving Greenville for over 120 years!
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